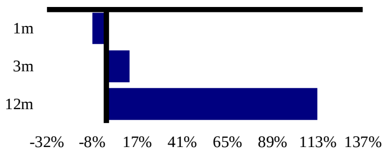
(300487)

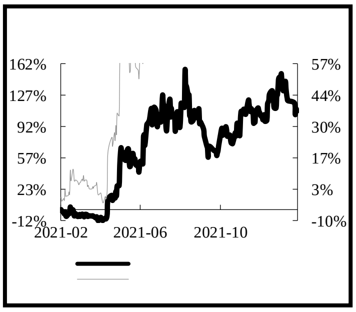
( ) ( )

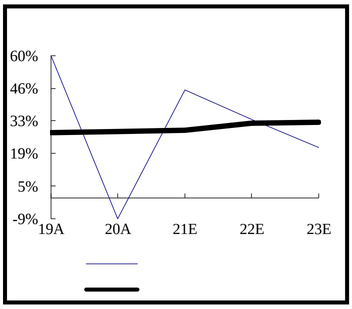
	2019A	2020A	2021E	2022E	2023E
EBIT					

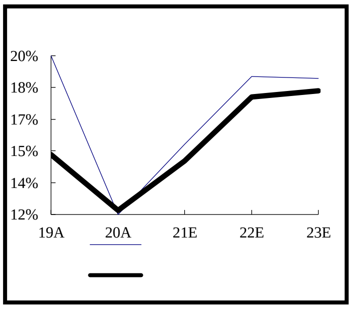
120.00

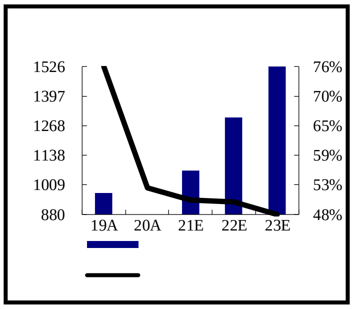
(IC)











1.

1.1.

1

1:

2:

	2025

1.2.

3:

4:

5:

1.3.

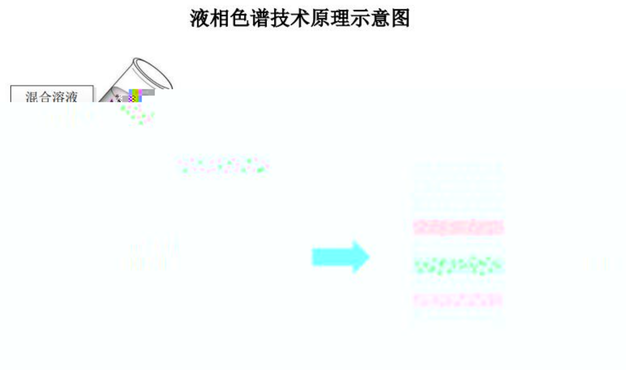
2.

2.1.

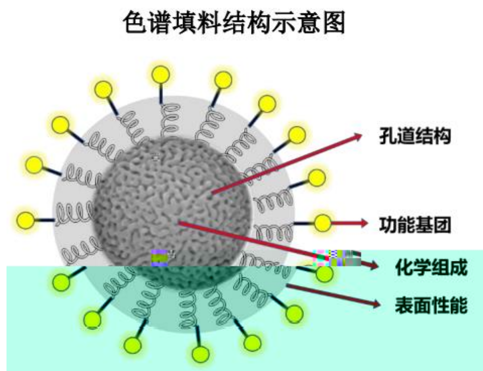
3 CDER

4 Top20

6



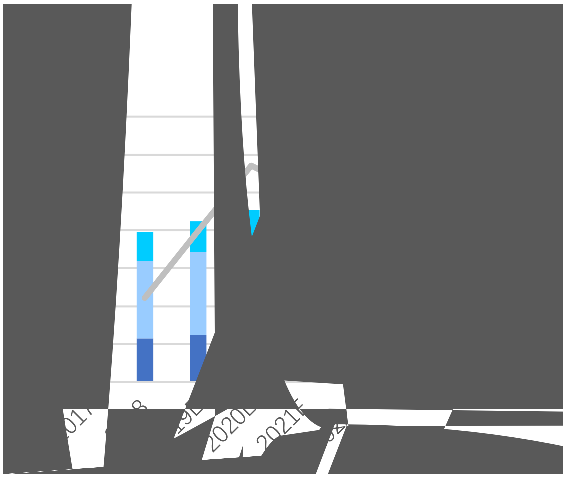
7



6: /

7: /

8 /

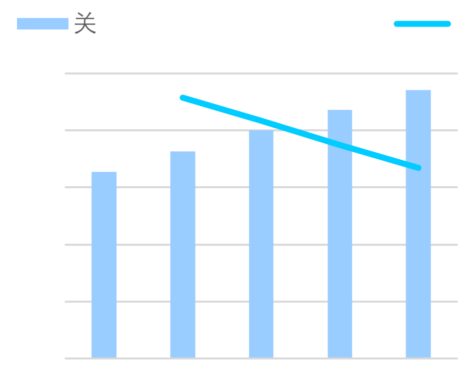


9 /

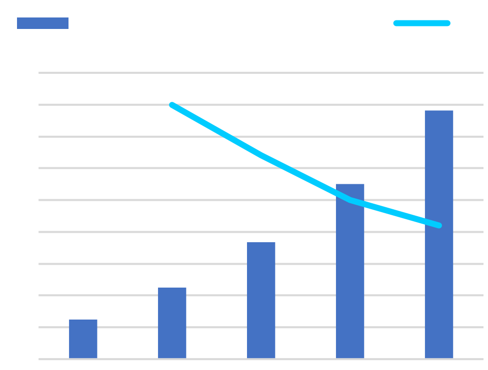
10 2018

11

12



13



8:

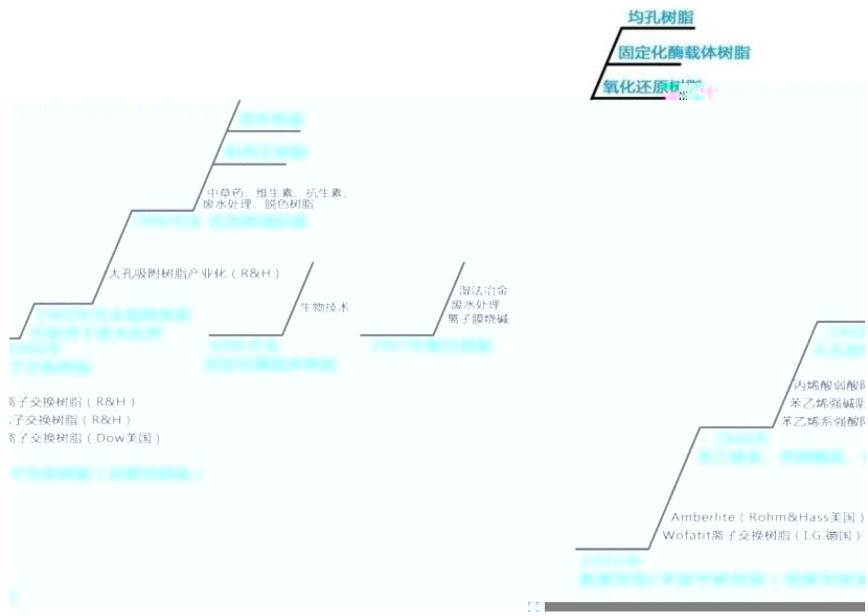
2.2.

9:

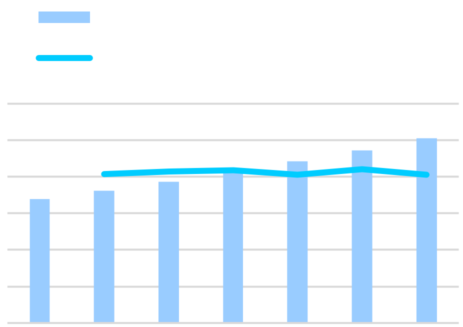
10:

®

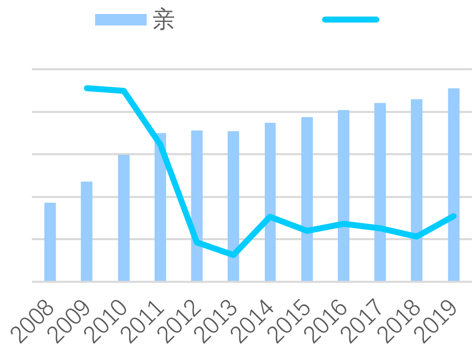
18


均孔树脂
固定化酶载体树脂
中草药、维生素、抗生素、
废水处理、脱色树脂
大孔吸附树脂产业化（R&H）
生物技术
湿法冶金
废水处理
离子膜烧碱
Amberlite（Rohm&Hass美国）
Wofatit离子交换树脂（I.G.德国）

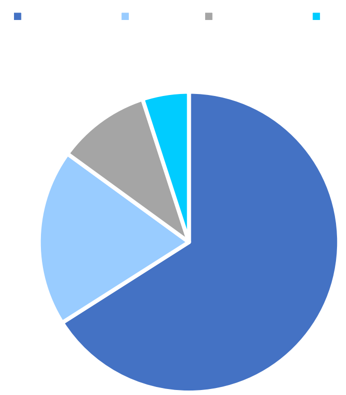
19



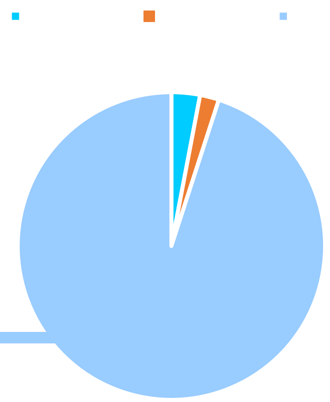
20


亲
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019

21 2018



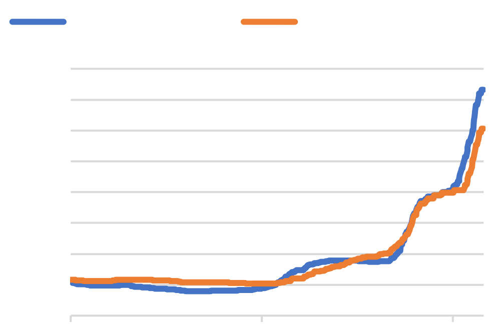
22 2020



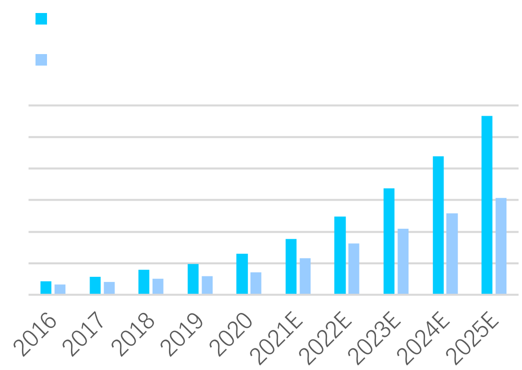
23 2020

3.2.

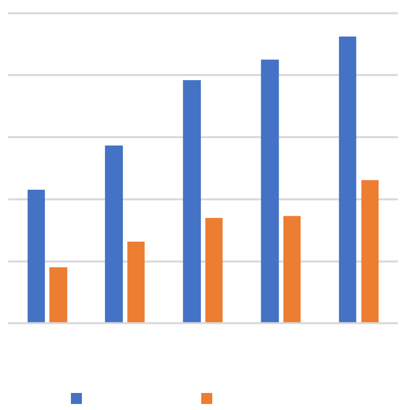
24 /



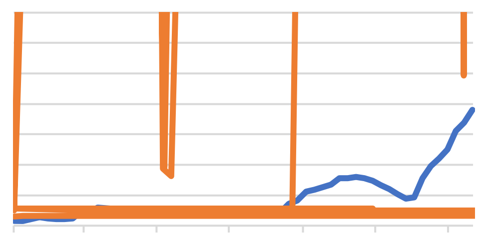
25 GWh



26



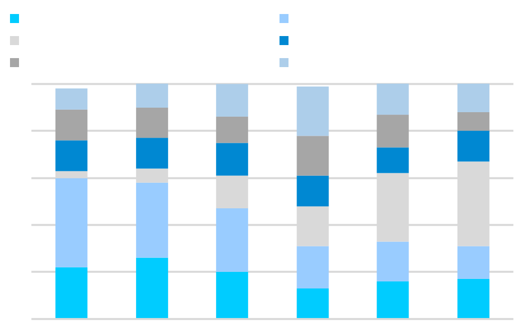
27 /



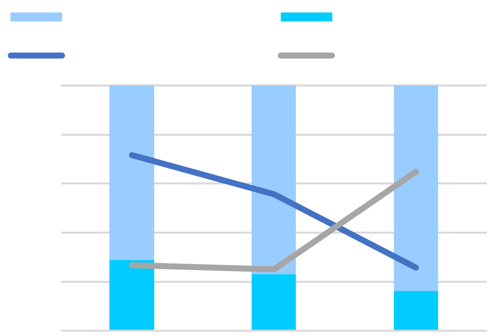
21: +

		1	1	+
		-	3	+
		1	2	/ +
		0.7	1	
		1+0.1	2	+
		-	1+3	+
	+ +	-	1+2+2	+
	+ +	-	-	+

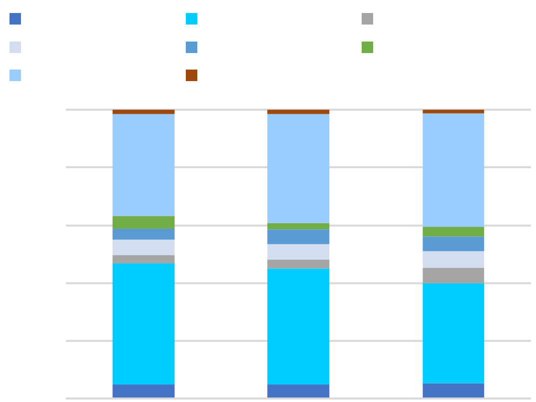
28



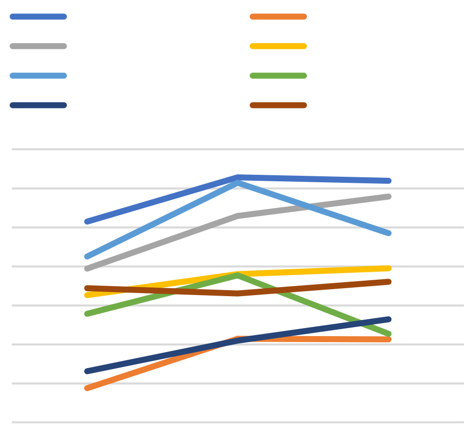
29



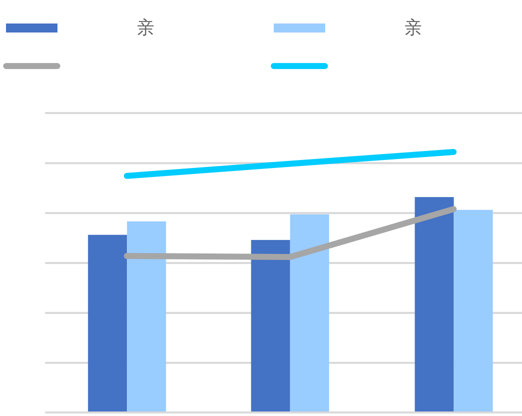
30



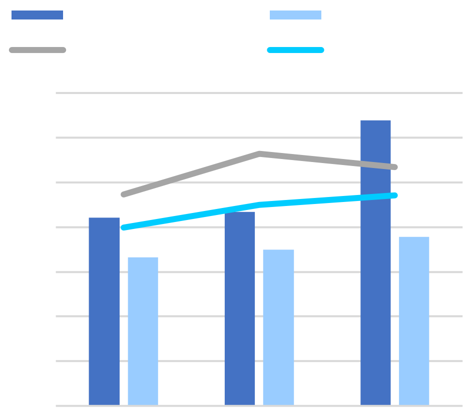
31



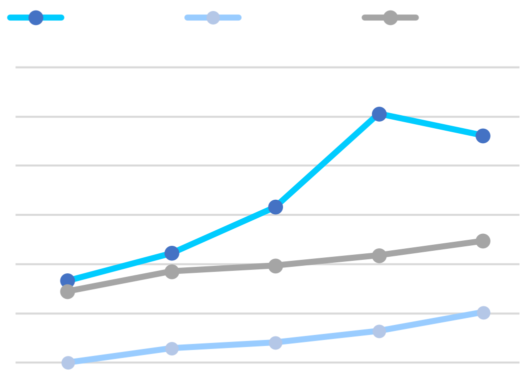
32



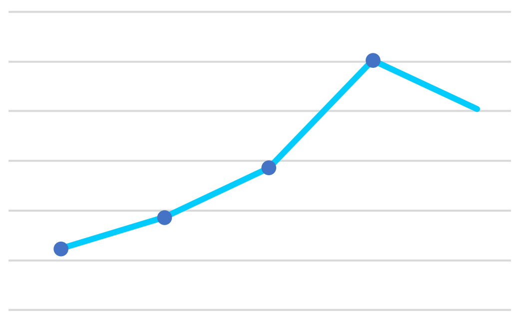
33 /



34



35



36

37

32:

43:	2022/2/10		

5.

6.

6.1.

44

6.2.

34:

35:

®

1.

2.